

2. On March 9, 2010, I executed an Affidavit and Disclosure Statement (the "Affidavit") in support of Lehman Brothers Holdings Inc.'s ("LBHI") and its affiliated debtors' (together, the "Debtors") retention of Chadbourne & Parke LLP as ordinary course professionals to provide legal services to LBHI, in its capacity as successor Agent under the Amended Construction Loan Agreement (as defined in the Supplemental Stipulation, Agreement and Order Appointing Lehman Brothers Holdings Inc. as Agent under Loan Facility so order by the Court on February 23, 2010) (the "Kapalua Bay Agent Representation") and submitted that Affidavit and a completed Retention Questionnaire (the "Questionnaire") to the Debtors' bankruptcy counsel, to be filed with the Court in accordance with the procedures set forth in the

amended order entered March 25, 2010 authorizing the Debtors to employ professionals utilized in the ordinary course of business [Docket No. 7822]. The Debtors subsequently filed the Affidavit and Questionnaire with the Court on March 30, 2010 [Docket No. 7895].

3. This affidavit supplements the previous Affidavit. Since that time, the Firm has been retained by AIG Asset Management (U.S.), LLC, in its individual capacity and as investment advisor to various affiliated entities affiliated with it and its parent, American International Group, Inc., including AIG Financial Products Corporation, AIG Global Investment Corporation, SunAmerica Life Insurance Company, AIG CDS, Inc., AIG International Inc, AIG Global Services, Inc. f/k/a AIG Technologies Inc., AIG - FP Structured Finance (Cayman) Limited, Banque AIG, Lexington Insurance Company and VALIC Company f/k/a AIG Retirement Company I (collectively, the "AIG Entities") to represent them in the above-captioned bankruptcy cases. While the AIG Entities hold interests adverse to the Debtors' estates, none of those adverse interests are with regard to the Kapalua Bay Agent Representation.

By: Andrew C. Coronios  
Andrew C. Coronios, Partner

Subscribed and sworn to before me  
this 9<sup>th</sup> day of August, 2011

Thomas A. Scott  
Notary Public

**THOMAS A. SCOTT**  
Notary Public, State of New York  
No. 01SC4792491  
Qualified in Queens County  
Certificate Filed in New York County  
Commission Expires August 31, 2013